Lab/Diagnostic Imaging (DI) Setup and Administration

Lab/DI Setup:
- Lab/DI dictionary setup
- DI dictionary setup
- Facility CLIA and Mammogram ID Setup
- Provider Default Lab Assistant setup
- Lab Company setup
- Lab Company Codes for Insurances
- Lab Alias
- Configure Lab Specimen Labels
- Selecting Lab Specimen Label Template Files
- Associating Lab Companies with Insurance Companies
- Ask Order Entry (AOE)
- Merge Labs
- Bar Code for Lab/DI Orders

Future and Standing Orders:
- Ordering future and standing orders from a progress note
- Transfer to a Today’s Visits
- Default to Future Orders from Options button on Browse Labs window

Lab/DI Workflow:
- Typical workflow: Outstanding, To Be Reviewed, Reviewed
- Future Orders: Future Orders are a pre-status, followed by typical workflow
- Pathology Details
- Pathology Detail Day Sheet

Lab / DI Request Forms:
- Lab/DI Form setup
- Using Lab/DI Form

My Settings:
- Defaults Tab
  - Default Lab Requisition Form
  - Default Imaging Requisition Form
  - Defaults In Lab Cumulative Report

Practice Defaults:
- Labs Tab

Security Settings:
- Labs Security Attribute
Course Overview

Prerequisite: At least 2 months experience using EMR and/or EMR Clinical User Basic Training.

Goals of training: This training will teach how use and customize labs and diagnostic imaging orders to adapt the software to meet the needs of each practice and plan workflow for follow-up on outstanding orders.

Intended audience: Clinical staff or Super-users.

Intended timeline: Ideal for groups after initial on-site training, though this can be useful prior to training and go-live if the individual has already attended EMR Clinical User Basic Training.

Recommended follow-up/Supplemental Training

- EMR Clinical User Training I
- EMR Clinical User Training II
- EMR Clinical User Training III
- EMR Set-up and Administration
- Alerts and Recalls